# **Executive Brief**













# Director, Advancement Marketing





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#### FOR MORE INFORMATION

KCI (Ketchum Canada Inc.) has been retained to conduct this leadership search on behalf of The University of Manitoba. For more information about this opportunity, please contact, **Helena Debnam, Senior Search Consultant, KCI Search + Talent** by email at <a href="https://doi.org/10.1007/journal.com">UMDAM@kcitalent.com</a>

Interested candidates are invited to send a resume and letter of interest to the email address listed above by December 5<sup>th</sup>, 2022. All inquiries and applications will be held in strict confidence.

Please note that the salary range for this position is \$95,000 to \$131,649 with a comprehensive benefits package. This position will be based at the Marketing and Brand office at the University's Fort Garry Campus in Winnipeg, with some flexibility for occasional remote work.

The University of Manitoba is strongly committed to equity and diversity within its community and especially welcomes applications from women, racialized persons, Indigenous peoples, persons with disabilities, persons of all sexual and gender identities, and others who may contribute to the further diversification of ideas. If you require accommodation supports during the process, please advise.







### **Director, Advancement Marketing**

#### THE OPPORTUNITY

The University of Manitoba is seeking a **Director, Advancement Marketing.** Reporting to the Executive Director, Marketing and Brand, the Director works to meaningfully engage with the University's alumni and donors through key channels to move the University mission forward. The Director and this team play a vital role in promoting and building the reputation of the University, its faculties, units, and departments at the internal, local, regional, and national levels.

A senior marketing and communications professional with significant experience with integrated marketing and communications and brand management, the Director will bring a track record of success in leadership and team collaboration. The Director will demonstrate significant experience in building effective strategies for marketing and communications in support of fundraising strategy to drive ambitious revenue goals and brand awareness.

The Director will work directly with External Relations, Deans, department heads, researchers, and other academic leaders in divisions to share best practices in creating, managing, engaging, and supporting effective marketing strategies. When working with partners across the university, the candidate builds strong relationships and possesses strong verbal and written communication skills. The Director will need to be able to manage expectations and synthesize different points of view into a single strategic plan.

The position will closely partner with the External Relations leadership to support collaboration and coordination as part of the University's overall strategy of deepening alumni and developing volunteer engagement. The Director will be supported by the leadership team and will build upon a culture consistent with principles of Equity, Diversity, and Inclusion and the University's vision and values. They are primarily responsible for taking strategies, plans, and marketing and communications from initial concept through to full execution.





#### **ABOUT UNIVERSITY OF MANITOBA**

Since 1877, the University of Manitoba (UM) has been driving discovery and inspiring minds through innovative teaching and research excellence. Proudly located in the heart of Canada, UM has a strong and engaged community of students, faculty, staff, alumni, donors, and community partners.



With two main campuses in Winnipeg and over 100 programs across multiple faculties, schools, and colleges, UM offers more learning, teaching, and research opportunities than any other post-secondary institution in the province. Most of the academic departments have graduate studies leading to master's or doctoral degrees. For this academic year, UM has more than 31,000 undergraduate and graduate students, with more than 21.9% international students representing 115 countries.

In recent years, the University of Manitoba is pleased to have been awarded Manitoba's Top Employers Award and Canada's Best Diversity Employer Award. As one of the country's top research institutions and the only research-intensive university in the province, UM researchers are making contributions that have a global impact. UM ranks 17th among Canada's top 50 research universities for attracting research grants and contracts.

The University is home to more than 50 research centres, institutes, and shared facilities that promote the exchange of ideas and provide collaborative research environments that stimulate multidisciplinary research and development. In 2019/20 UM research received \$192.2 million in sponsored research income. UM currently has 85 endowed and sponsored research chairs, including an allocation of 50 Canada Research Chairs, a Senior Canada 150 Research Chair, a Canada Excellence Research Chair, and a Canada Excellence Research Chair Laureate.

Along with the Fort Garry campus as its central hub, the University of Manitoba operates three other major locations: the downtown Bannatyne Campus, the James W. Burns Executive Education Centre, and the William Norrie Centre. Additionally, the university also administers its French-language affiliate, Université de Saint-Boniface in the Saint Boniface ward of Winnipeg.

The University of Manitoba is home to the National Centre for Truth and Reconciliation, which officially opened its doors in 2015. The Centre is dedicated to preserving the truth of Residential Schools and advancing reconciliation. The University also has one of the largest Indigenous student populations in Canada, with more than 2,600 First Nations, Métis, and Inuit students, including more than 250 graduate students. Some of the country's brightest stars in Indigenous research are at the University of Manitoba, advancing the University's commitment to embedding Indigenous perspectives into learning, discovery, and engagement and helping to create pathways to Indigenous knowledge and achievement.

Many of the world's great minds have been part of the University of Manitoba. Twenty-six UM doctoral students have received a Vanier Canada Graduate Scholarship and 99 students have been awarded the prestigious Rhodes Scholarship—more than any other university in Western Canada.





Nine Order of Manitoba recipients with UM connections received the province's highest honour in 2020. In 2019, four members of the UM community joined the prestigious ranks of the Order of Canada.

Across the globe, in 139 countries, there are over 181,000 University of Manitoba alumni carving their own paths. The Distinguished Alumni Awards have honoured 27 outstanding alumni, joined by more than 1,600 event guests. Since 2015, UM has hosted over 200 class reunions and welcomed more than 4,000 alumni and community members back to campus for celebrations.

Philanthropic support affects the lives of UM students in meaningful ways and fuels research that shapes Manitoba, our nation, and the world. In 2021-2022 outright gifts and new pledges to the University totaled \$61.5 million. Donors have helped grow the University of Manitoba endowment fund into one of the largest of its kind, with returns among the highest of all Canadian universities. Our graduates give back to their alma mater and more than 23,000 alumni have shown their support to the University's most recent record-breaking Front and Centre campaign.

#### MARKETING AND BRAND AT UM

Through a wide range of marketing services, the Marketing and Brand team is committed to sharing the stories of the University of Manitoba.

#### Who we are

We are a group of passionate marketers with backgrounds in graphic design, writing, branding, market research, event management, digital engagement, social media, and marketing strategy who are dedicated to telling UM's story.

#### What we do

Whether we are working to advance the goals of our university through philanthropy, foster a greater understanding of Indigenous knowledge and perspectives, or announce research breakthroughs, our team works to tell stories that our audience will find authentic and compelling.

#### Why it matters

When we are asking people to choose UM, we are asking them to trust us with their education, their career, their future. Consistent and impactful communication lets our audience know that the University of Manitoba is the right choice. We offer an outstanding student experience, a lively and collaborative research environment, and programming that attracts alumni and the community back to campus again and again. We want the world to know!



#### Where we are

The marketing team is everywhere our university's story needs to be told. You can find us on campus working with faculties and units to bring their stories to local and global audiences. We are based in Smartpark on Innovation Drive, and innovation is what helps us answer the questions facing our university: How can we tell the University of Manitoba's story in a modern way while honouring its tradition and history? How can we share local stories and make them resonate with the world?





#### **ADDITIONAL INFORMATION**

University of Manitoba
About UM
Facts and Figures
2022 Annual Financial Report
Board of Governors

UM Strategic Plan
UM Marketing & Communications
The UM Brand
UM News
Gratitude Report

#### **KEY DUTIES & RESPONSIBILITIES**

#### Strategic direction and counsel (35%)

- Plays a lead role in the development of annual marketing communications plans, priorities and departmental needs that advance the university's goals and the experience as it relates to alumni and donors.
- Responsible for establishing and delivering an omnichannel content strategy that builds the university's reputation and advances the strategic priorities and goals for alumni and donors.
- Provides oversight and input from initial concept, execution, launch, and post-market analysis. This
  might include presentations, proposals, and reports that highlight the impact and return on investment
  for marketing communication activities.
- Understands evolving trends in marketing, communications, higher education, and advancement in order to innovate and continuously improve the university brand.
- Provides advice-driven solutions, expertise, and marketing communications best practices to External Relations senior leaders and team members.
- Establishes mutually beneficial relationships with senior leadership across the university to ensure delivery of a consistent and integrated approach to marketing communications as well as a clear understanding of the direction and opportunities for furthering the alumni and donor experience.
- Establish and grow strategic partnerships with key organizations, businesses, and employers to enhance awareness and impact of UM marketing communications plans and its programs.

#### Project oversight and execution (35%)

- Manages and oversees the Advancement Marketing team in the conceptualization and execution of marketing and communications initiatives in addition to serving as the project sponsor for key projects and initiatives that are both offline and online.
- Establishes, measures and reports on the effectiveness of marketing, communications and operations for the department through key performance indicators and analytics.
- Responsible for ensuring quality standards are consistently met across marketing and communications for alumni and donor audiences.
- Establishes, maintains and improves operational processes and procedures in collaboration with departmental teams and cross-functional leadership.
- Monitors and assesses industry trends and implements where appropriate.

#### Departmental oversight (30%)

- Provides direction and oversight for the management of staff within unit.
- Provide administrative and operational management to direct reports, including managing human resource functions, developing work plans, and assigning tasks.
- Provides direction and oversight of operational requirements for unit.
- Prepares annual operating budget for the team and provides recommendations to the ED, M&B for departmental budget expenditures relating to administrative and human resource needs.





- As a member of the M&B leadership team, the Director, Advancement Marketing participates in all ED, M&B-related decisions affecting the department including creating or assisting in the definition of budgets, departmental policies and protocols.
- Provides recommendations to the ED, M&B for departmental budget expenditures relating to administrative and human resource needs.
- Provides direction and recommendations for marketing and communications expenditures. This
  includes resource prioritization and utilization of staff including forecasting peaks that might require
  vendors or additional staff resources.

#### **Decisions & Actions**

- Hiring, training and mentoring for direct reports.
- Assesses employee performance during probation/trial periods, recommending completion or extension of these periods as necessary. Terminates employment if required.
- Determines content of job descriptions including duties and qualifications.
- Makes budget allocation decisions for departmental activities, project spends and marketing communications channels related to alumni and donor audiences. Ensure resources are adequate and available to meet the needs of the department such as staffing, work assignments.
- Identifies and contracts external marketing and communication suppliers.
- Establishes marketing strategy for work initiated within M&B.
- Establishes communications strategy for work initiated within M&B.
- Incumbent is responsible for ensuring that all projects integrate with the strategic marketing and communications plans developed for partners and M&B unit.
- Incumbent is responsible for upholding strategic direction of projects for partners and team.
- Works independently to develop, plan and implement strategic plan for Advancement Marketing.

#### **Decisions & Actions shared with others**

- Creates institutional alumni and donor marketing communications plans in consultation with M&B and External Relations leadership teams.
- Collaborates on decisions to change the alumni and donor marketing communications strategies with the Executive Director, Marketing and Brand, AVP (Donor Relations), Executive Director (Alumni) and VP (External).
- Creates institutional marketing communications budget in consultation with the ED, M&B.
- Draft strategy and process changes impacting MCO and Advancement Marketing team and share with the ED, M&B.
- Incumbent works with partners, stakeholders, managers across the university to ensure strategic alignment of marketing and communications priorities across portfolio and program areas.
- Incumbent is responsible for establishing and maintaining strong, collaborative, mutually beneficial relationships with representatives from areas of strategic importance at the University, including senior administrators and directors.

#### QUALIFICATIONS & COMPETENCIES

- Leads with a flexible project management style. You can manage tasks within cross-functional teams
  that do not report directly to you across multiple departments. Your organizational skills give you and
  your team the ability to prioritize many projects simultaneously and work to strict deadlines under
  pressure.
- Is outgoing, articulate, well-informed, intelligent and possesses common sense. This allows you to manage a team of marketing and communications professionals collaboratively so that you reach, alumni, fundraising, and donor goals together.
- Is passionate about delivering creative ideas with a deep awareness of best practices in offline and online marketing and communications channels and emerging trends.





#### **Experience:**

- Senior level experience leading and inspiring a marketing and/or communications team preferably in an agency or large complex organization.
- Significant experience within a higher education, advancement and/or non-profit environment.
- Demonstrated expertise in successfully building, managing, and evaluating marketing and communications strategies in a large, complex organizational environment.
- Expertise in planning, developing, and measuring successful multi-channel marketing communications campaigns.
- Demonstrated experience and best practice knowledge of developing and implementing traditional and digital/online marketing communications channels.
- Experience leading marketing research and analytics activities and in turn, using insights to design and recommend the ideal user or customer experience.
- Experience managing successful relationships and projects with external stakeholders and vendors.
- Demonstrated experience delivering high-quality and engaging stories and content.
- An acceptable equivalent combination of education and experience may be considered.

#### Skills and Abilities:

- Exceptional leadership and relationship building skills.
- Excellent written and presentation skills.
- Ability to effectively collaborate and negotiate.
- Excellent time-management skills and ability to prioritize conflicting demands.
- Ability to inspire, motivate and mentor creative teams.
- Must have the ability to work and thrive in a fast-paced, dynamic environment.
- Must possess a high degree of independence, diplomacy, and the ability to work collectively in a fast-paced environment.
- Proven record of success in marketing, communications and working with all levels of staff, including senior administration; including board members; external stakeholders; government officials; business leaders and community representatives is an asset.

#### Other Job-Related Qualifications:

• Must be available during non-regular business hours, such as evenings and/or weekends, to attend events / meetings off-campus, on a semi-regular basis.

#### Formal Education/Training:

- A Bachelor's degree is required.
- The ideal candidate will also have specialized marketing communications education and/or PR diploma or certification.
- An equivalent combination of skills and experience may be considered.





#### **LEADERSHIP BIOGRAPHIES**



## **Stephanie Levene Associate Vice-President, Donor Relations**

With nearly 20 years of experience in the philanthropic sector, Stephanie is continually inspired by the generosity of donors, the power of community, and the dedication of her colleagues. Stephanie joined the University of Manitoba in November 2011 and became Associate Vice-President (Donor Relations) in 2013. Stephanie leads a team of 45 professionals focused on inspiring deep and long-term relationships with alumni and donors to secure funding, talent, and advocacy.

Before joining the University of Manitoba, Stephanie spent eight years at United Way, including five years as Campaign Director. Stephanie worked in close partnership with the campaign chairs, cabinet, and campaign volunteers.

Stephanie earned a Bachelor of Arts (Psychology and Sociology), a Bachelor of Commerce (Hons.) in Marketing and Human Resources, and an MBA from the University of Manitoba. She has also participated in several leadership development programs and facilitated strategic planning sessions for United Ways in southern Ontario. Stephanie and her husband Mike are parents to two young boys, John and Jacob.



Paul Lacap
Acting Executive Director, Marketing and Brand

Paul is an innovative marketer, who has been leading the charge on the digital transformation and expression of the new brand at the University of Manitoba. During his career he has worked on hundreds of marketing strategies and campaigns for some of the world's largest brands.

Throughout the pandemic, Paul continued to progressively take on more leadership roles and guided UM's move to remote and digital, UM's COVID-19 response, and bargaining and strike communications. As

Acting Executive Director, Marketing & Brand, Paul has recently initiated a longer-term restructure within marketing and communications and re-established the Advancement Marketing team.

He is continually inspired by human potential and the hope of a better world for our kids to grow old in. In addition to governance roles at Assiniboine Credit Union and Credit Union Central of Manitoba, Paul continues to give his time to various boards including the Associates of UM's Business School Foundation, Canadian Marketing Association, Forks Foundation, Victoria Hospital Foundation, Manitoba Children's Museum and United Way Winnipeg.

Paul earned a Bachelor of Commerce (Hons) from the University of Manitoba and a Masters Certificate, Project Management at York University. He holds professional designations as a Chartered Marketer (CM), Project Management Professional (PMP), PRINCE2 Practitioner and a certification in Prosci Change Management. Personally, Paul spends time with his wife Signy, son Nate and lively dog Aurora. He loves to travel and has explored 25 countries in the last decade.







# Tracy Bowman Executive Director, Alumni Relations

Tracy joined the University of Manitoba in April 2017 in a manager then director role responsible for stewardship, events, and community and alumni engagement. In December 2021 she became the Executive Director of Alumni Relations. In her role, Tracy is responsible for proactively promoting and maintaining relationships between alumni and the broader community with the University of Manitoba that helps the University advance its mission and enhance its reputation. She is responsible for all alumni-focused programming, communications, recognition initiatives, benefits and services, continuous delivery of lifelong learning, and building alumni into donors. She

manages the volunteer-based Alumni Association, Alumni Association Board of Directors, the Alumni Council, the Distinguished Alumni Awards' Selection Panel, and all respective sub-committees.

Before joining the University of Manitoba, Tracy spent most of her career in the marketing research industry working for Parks Canada, several market research consultant companies, and as a lecturer at the University of Manitoba and University of Winnipeg. She was also previously the marketing lead for a Winnipeg-based software company.

Tracy earned a Bachelor of Arts Honours in Political Studies from the University of Manitoba, a Master of Arts in Political Science from York University, and a Certificate in Public Relations from the University of Winnipeg. She has participated in significant focus group moderation, market research and social media marketing training with various organizations over her career. She has also served in a variety of volunteer leadership positions including as Chair of Homecoming with the UM Alumni Association and as the Chair of her sons' primary school Parent Advisory Council. Tracy and her husband Brian are parents to two teenage boys, Hayden and Austin.





#### LIVING IN WINNIPEG, MANITOBA

Known for its friendly and welcoming spirit, Winnipeg is a diverse, multicultural city with a rich and varied history. An Indigenous trading centre prior to the arrival of the Europeans, Winnipeg was at the heart of the country's fur trade and instrumental in developing Canada's gateway to the west. Home to a grain exchange that once rivaled the largest markets in the world, Winnipeg's architecture and neighbourhoods reflect the profound character of this prairie city.

Winnipeg is the capital and largest city of Manitoba being home to over 815,000, close to 60 per cent of Manitoba's population.



Over the last decades, Winnipeg has developed into a cosmopolitan city complete with top-notch restaurants, stylish boutiques, exciting attractions and an arts and culture scene that bursts with talent and originality. Its cultural organizations include Manitoba Theatre Centre, Manitoba Opera, the Royal Winnipeg Ballet, Winnipeg Symphony Orchestra, Manitoba Museum, and Winnipeg Art Gallery. Some of the city's popular festivals are the Festival du Voyageur, the Winnipeg

Folk Festival, the Winnipeg Jazz Festival, the Winnipeg Fringe Theatre Festival, Folklorama, and WSO New Music Festival.

Its economy includes finance, manufacturing, food and beverage production, culture, retail, and tourism sectors. Located at the confluence of the historic Red and Assiniboine Rivers, the city offers one-hour access to cabin country, beautiful golf courses, three professional sports teams and a vibrant arts community, including world-class opera, theatre, and ballet. A city known for its love of sports, it prides itself in its professional teams including the Winnipeg Blue Bombers (football), the Winnipeg Jets (hockey), and the Winnipeg Goldeyes (baseball).

Winnipeg's universities include the University of Manitoba, the University of Winnipeg, Canadian Mennonite University and University of St. Boniface, the oldest post-secondary educational institution in Western Canada.

Though real estate prices in Winnipeg have been on the rise in recent years – much like the rest of Canada – the increased prices have been driven by normal supply and demand, not by speculative inflation. For that reason, purchasing a home remains an affordable and achievable option. The average home in Winnipeg in 2020 was priced at \$302,339 – approximately 43 per cent less expensive when compared to the Canadian average. Winnipeggers also enjoy low transportation costs and have the shortest commutes of any major metropolitan city in Canada. From the heart of the city, nearly any part of Winnipeg can be reached in little more than a 20-minute drive.

Thanks to its northern location, Winnipeg residents enjoy sunshine over 315 days a year. In winter, temperatures average -12.9 degrees Celsius, and hot and dry summer days bring temperatures above 25 degrees Celsius. Typical summer evenings are pleasantly cool.



For more information, including introductory videos and an overview of the local economy/quality of life and lifestyle, see: <a href="https://www.liveinwinnipeg.com/live-here/lifestyle">https://www.liveinwinnipeg.com/live-here/lifestyle</a>.





#### **MARKETING & BRAND ORGANIZATIONAL CHART**





